

ASX : TGM

PIPE



AU\$1,626,000

7,671,430 Ordinary Shares

AU\$0.21 per Share

3,835,715 26¢ Options

3,835,715 40¢ Options

*Undersigned acted as financial advisor to
Theta Gold Mines Limited*

VIRIATHUS | CAPITAL

July 30, 2021